

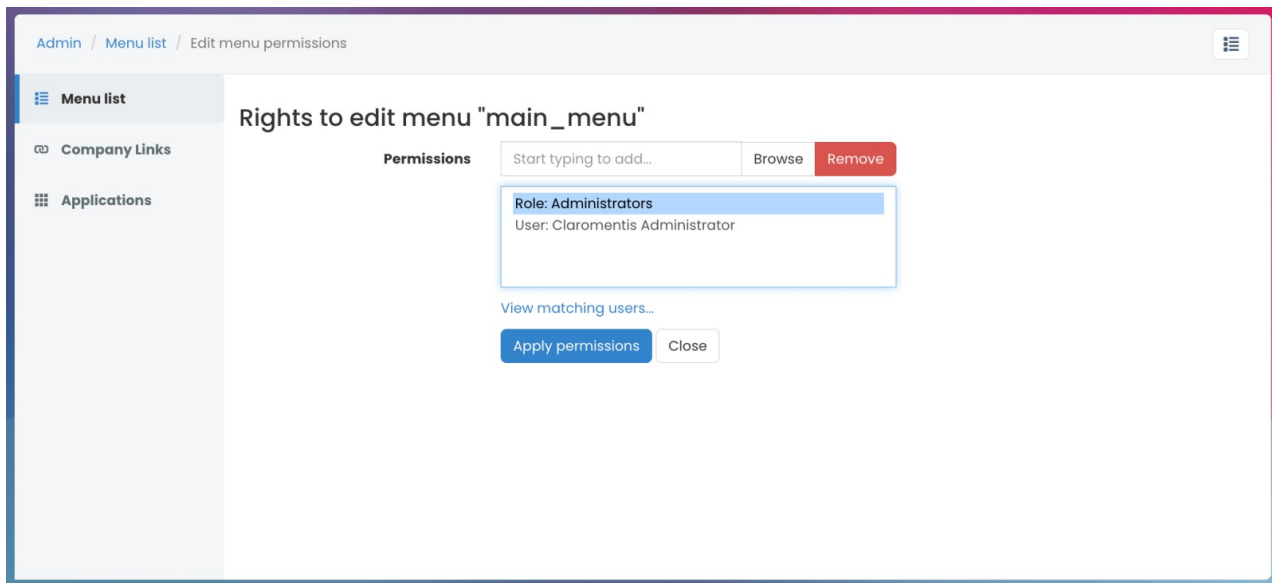
# The Main Menu

## Overview

The video above will cover how to set up your main menu bar, including permissions and managing links.

## The admin side & main menu permissions

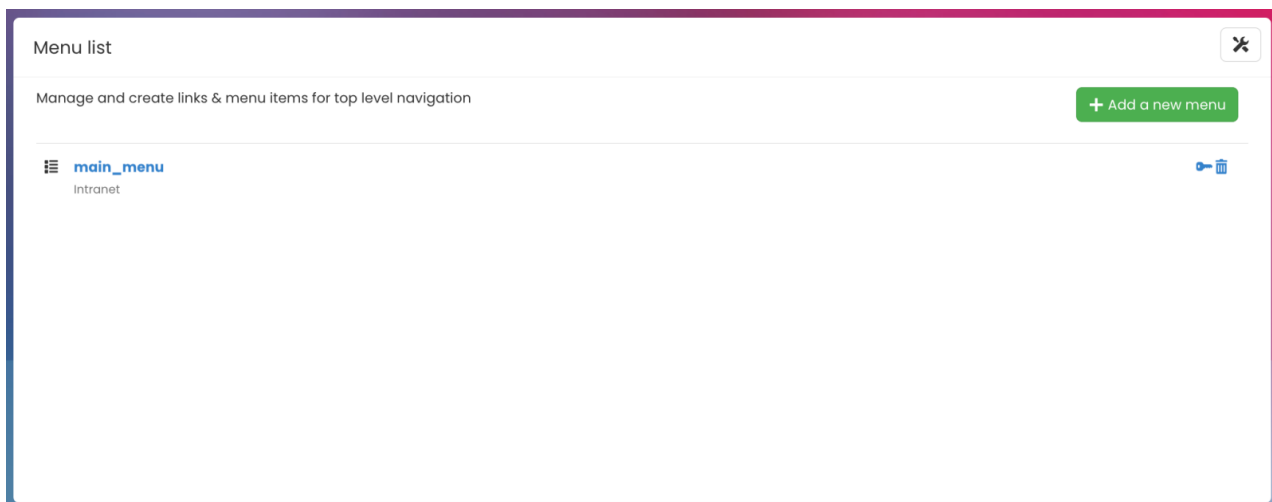
1. Navigate to **Admin > Menu Builder**.
2. Assign user(s) permission to manage the Menu Builder from the front-end of the application:



**Please note:** Ensure only appropriate users have been granted permission as they will be able to add, edit, and delete the menu bar. Users with permissions will also be able to assign other users to manage the menu from the front-end of the application.

## Setting up the menu bar

1. From the front-end of the application, users with permission can head to **Applications > Menu Builder**.
2. To start, users can create a new menu or use the default `main_menu`



## Edit menu properties

1. Select the menu option you wish to manage to be taken to the **Edit menu properties** tab
2. Edit the following options as needed:

The screenshot shows the 'Edit menu properties' tab within the 'Menu list' interface. The breadcrumb is 'Menu list / Edit menu'. There are three tabs: 'Edit menu properties' (active), 'Edit menu items', and 'Edit permissions'. The form contains the following fields:

- Menu key:** A text input field containing 'main\_menu'. Below it, a note states: 'The menu key should only contain letters, numbers and symbols '-' and '\_'. You can associate which menu to be displayed when editing Themes in Design Panel.'
- Menu name:** A text input field containing 'Intranet'.
- Depth limit:** A dropdown menu set to 'Unlimited'. Below it, a note states: 'Set how many levels of this menu should be displayed'.

Below the fields, there is a link 'Publish menu options (legacy) ...' and an 'Update' button.

- **Menu key:** Used to distinguish the menu in the database
- **Menu name:** Name of the menu for users to distinguish, if more than 1 menu exists in the system
- **Depth limit:** Number of levels (sub-menu items) the menu can display

**Please note:** Once the Menu key is created do not change the key as it will remove any related logic.

## Add menu items

1. Head to the **Edit menu items** tab to find a full list of existing menu items
2. To add a new menu item, select **+ Add menu item**:

The screenshot shows the 'Edit menu items' tab within the 'Menu list' interface. The breadcrumb is 'Menu list / Edit menu'. There are three tabs: 'Edit menu properties', 'Edit menu items' (active), and 'Edit permissions'. On the right side, there are two buttons: 'Synchronize folder' and 'Preview'. On the left side, there is a green button labeled '+ Add menu item' with a red arrow pointing to it. Below this button is a list of menu items with expand/collapse icons and reorder arrows:

- Home
- Company
  - General Info
  - Corporate Event
  - New Hire Hub
- Department
  - HR
  - IT
  - Sales

3. Enter the menu item details:

Menu list / Edit menu / **Add menu item** ✕

**Type** ☒ Link

**Item title\***

**Item URL**

**Item description**

**Folder/page name**

**Order index**  ▼

☒ Visible

☐ Open in new tab

**CSS class**

- **Type:** Select the 'Link' type
- **Item title:** Title of item that will be displayed on the menu bar
- **Item URL:** Add the link of where you want this to direct to
- **Item description:** Add the description
- **Order index:** Choose where the menu item is placed in the menu bar
- **Visible:** Check the checkbox to make the menu item visible on the menu bar
- **Open Item:** Check the checkbox to make the item open in a new tab
- **CSS class:** Add in any CSS for the menu item

1. To add a sub-menu item, click on **More options**

2. Select **+ Add sub menu item**:

Menu list / **Edit menu** ✕

[Edit menu properties](#) [Edit menu items](#) [Edit permissions](#) [Synchronize folder](#) [Preview](#)

Home Company General Info Corporate Event New Hire Hub Department HR IT Sales

↑ ↓ **⋮**

+ Add sub menu item  
Permissions  
Delete  
Change visibility  
View

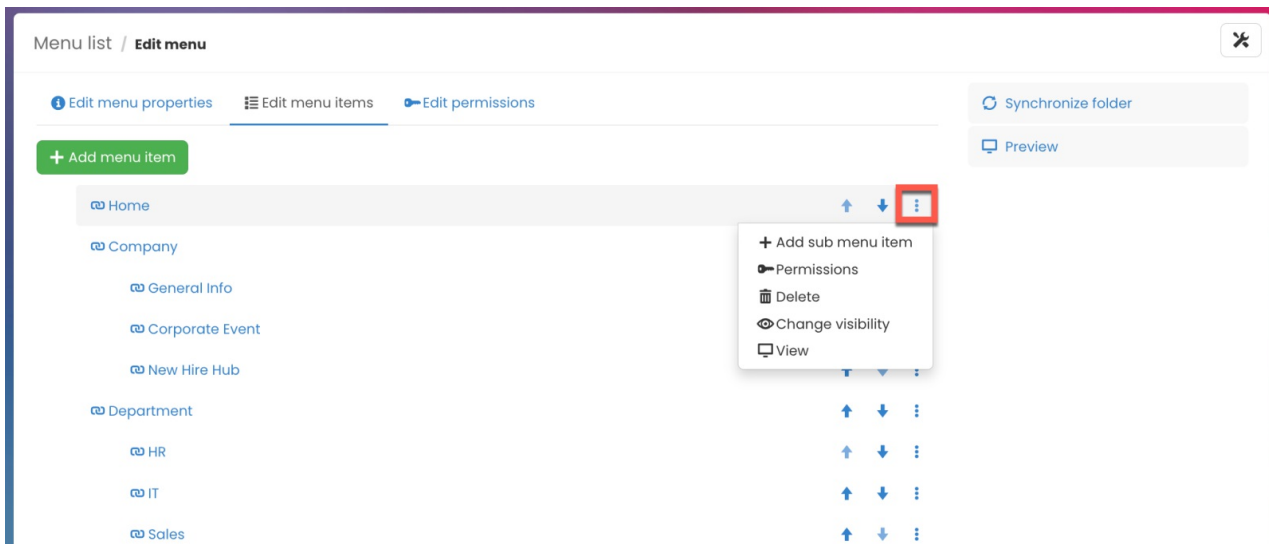
3. Enter the

menu item details, same as the above.

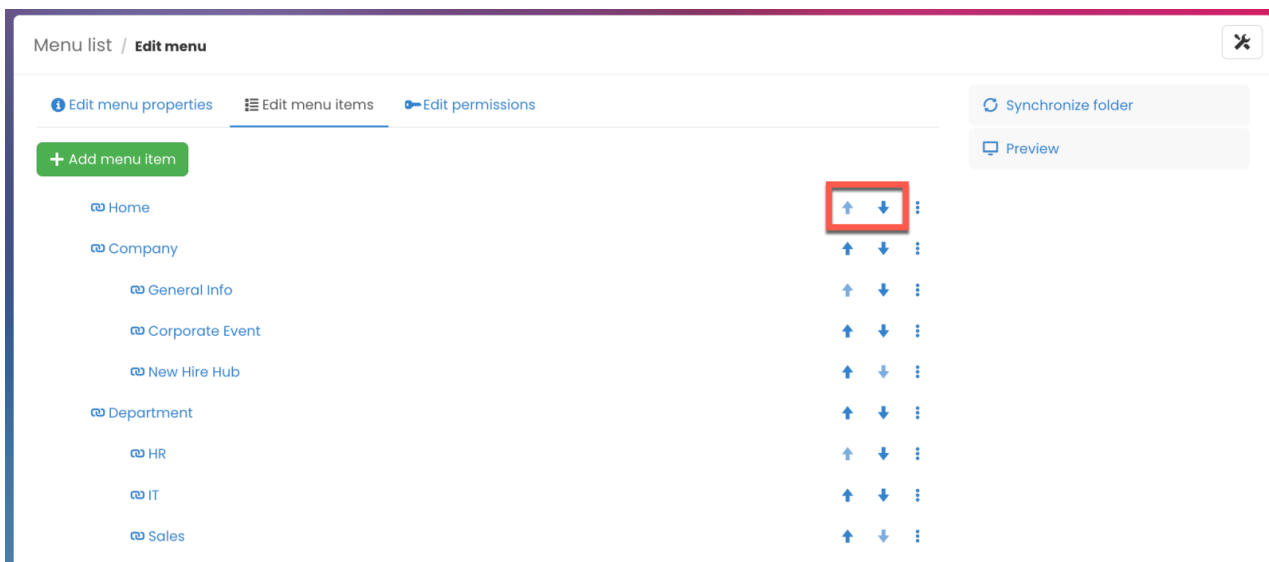
## Edit menu items

1. To edit a menu item, click on **More Options**

2. Select any of the following options, as needed to add a sub-menu item, set permissions, delete, change visibility, and view the link:



3. To change the item order, click on the up and down arrows:



**Please note:** If an item sits in a submenu you will only be able to move it within that submenu.

## Edit permissions

1. Head to the **Edit permissions items** tab
2. Assign users who can edit & manage this menu:

Menu list / Edit menu

Edit menu properties

Edit menu items

Edit permissions

Select users who can edit this menu.

Menu key

main\_menu

Permissions

Start typing to add...

Browse

Remove

Role: Administrators

User: Claromentis Administrator

View matching users...

Apply permissions

Close

**Please note:** Permission updates will also be reflected in the admin panel of the Menu Builder application.

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Last modified on 1 December 2023 by [Hannah Door](#)

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