Link to article: https://discover.claromentis.com/knowledgebase/articles/836/courses-admin-overview



Courses: Admin Overview

Introduction

The guide will provide an overview of the admin area of the Courses (e-learning) application.

We will go through the following configuration options:

- <u>Admin Permissions</u>
- <u>Course Permissions</u>
- Module Permissions
- <u>Manage Categories</u>
- <u>Course Preferences</u>

The admin side & course permissions

To access the admin panel of the Learning application, you will need to be granted permission as a Course admin.

As a Course admin, you will be able to configure the areas covered in this guide.

For more information on how to assign sysadmins, click here.

Admin permissions

The first area you will enter upon accessing the admin side of the Courses application is the Admin permissions.

Admin / Courses (e-learning) / Admin Permissions			
Admin Permissions	Admin Permissions			
Course Permissions	Start typing to add	Browse Remove		
Module Permissions	Role: Administrators			
Manage Categories				
Preferences	Add CourseAdd Module			
	View Reports from own group(s)			
	 View all reports View Archive 			
	View effective permissions			
	Apply permissions			

This section will give users permission to access and manage different parts of the Courses application:

- Add Course: User(s) can add & delete courses.
- Add Module: User(s) can add & delete modules.
- View Reports from own group(s): User(s) can view Course Activity Reports and Module Reports belonging to their Groups including their own.
- View all reports: User(s) can view all Course Activity Reports and Module Reports containing course records of all users.
- View Archive: User(s) can view and manage Archived courses.

Course Permissions

The Course Permissions section will allow you to define the standard permissions for all future courses that are created.

Admin / Courses (e-learni	ing) / Course Permissions	1		
Admin Permissions	Course Permissions			
Course Permissions	Start typing to add Browse Remove			
Module Permissions Manage Categories	All registered Role: Administrators			
Preferences	Can Enrol Mandatory to Enrol View Audit			
	Receive Notification upon Course Completion Review Draft Edit			
	 Delete View effective permissions Apply permissions 			

You can define different types of permission by user Roles & Groups:

- Can Enrol: User(s) have the option to enrol in courses.
- Mandatory to Enrol: User(s) will be required to enrol in courses.
- View Audit: User(s) can view the audit logs containing course data (i.e. user names, enrollment & completion dates, and completion status.
- Receive Notification upon Course Completion: Specified user(s) will receive a notification when the course is completed by any user for this

reason this permission is usually only given to administrator roles/groups

- Review Draft: User(s) can access and review courses in Draft status.
- Edit: User(s) can any edit existing course content and details.
- Delete: User(s) can delete any existing course.

Reminder: All default course permissions can be set via the admin side of the application. Permissions for each course can be configured via the frontend of the application.

Module Permissions

The Module Permissions section will allow you to define the standard permissions for all future modules that are created.

Admin / Courses (e-learni	ning) / Module Permissions	-
Admin Permissions	Module Permissions	
Course Permissions	Start typing to add Browse Remove	
Module Permissions	All registered Role: Administrators	
Manage Categories		
Preferences	 View Only Can Complete Device Device 	
	Review Draft View Statistics	
	Delete	
	View effective permissions	
	Apply permissions	

You can define different types of permission by user Roles & Groups:

- View Only: User(s) can only view modules
- Can Complete: User(s) can view and complete modules.
- Review Draft: User(s) can access and review modules in Draft status.
- View Statistics: User(s) can view module statistics containing user data.
- Edit: User(s) can any edit existing module content and details.
- Delete: User(s) can delete any existing module.

Reminder: All default module permissions can be set via the admin side of the application. Permissions for each module can be configured via the frontend of the application.

Manage Categories

The Manage Categories area is where you can add / edit / delete all course categories that will appear on the front end.

Admin / Courses (e-learning)	a) / Manage Categories	
Admin Permissions	Manage Categories	
Course Permissions	Add category + Add	
Module Permissions	Microsoft Office	
Manage Categories	Claromentis 💌 💼	
Preferences		

All Course admins will be able to manage categories as needed:

To add a category, select + Add
To update a category, select
To delete a category, select

Please note: Categories (filter) do not require permissions to be assigned for users to use.

Preferences

The Course Permissions section provides various configuration options that will reflect the course behaviour from the front-end.

Admin / Courses (e-learning)	/ Preferences	
Admin Permissions	Preferences	
Course Permissions	Email Reminder	Default value for modules to send a reminder email if user(s) has not yet completed module within
Module Permissions		7 Days
Manage Categories	Certificate	Allow users to obtain an automatically generated certificate upon completion of a course.
Preferences	Launch Module	The method used to display module material to a user (applies to SCORM, Embed Code and Video material only).
		○ Open pop-up window ● Embed in the same window
	File Downloads	Show download buttons for web-supported video (.mp4) audio (.mp3), images (.gif .jpg .jpeg .png) and pdf file formats. Download button will always be shown for other file formats such as MS Word, Excel, or PowerPoint.
	Module Report Score	Show score column in modules report. Not all modules store a score so it may be useful to not display the score column.
		Submit

The configuration options here will be the default settings that affect all users:

- Email Reminder: A reminder email will be triggered to the user(s) who have not completed modules within the defined number of days.
- Certificate: User(s) will obtain an automatically generated (default) certificate upon completion of a course.

- Launch Module: (Not available in Claromentis v9 modules launch on the same page only)The course launch behaviour (applies to SCORM, Embed Code, and Video material only).
- File Downloads: User(s) will have download options for web-supported video (.mp4) audio (.mp3), images (.gif .jpg .jpeg .png), and PDF formats. Download button will always be shown for other file formats such as MS Word, Excel, or PowerPoint.
- Module Report Score: User(s) can view the score column in module reports (Not all modules will store a score).

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