

Introduction to the Documents Application

A folder directory structure is the organisation of an operating system's files and how this is displayed to a user.

Files are typically laid out in a hierarchical structure.

In Claromentis there is no limit to how many folders or subfolders can be created or how many files can be uploaded.

This is restricted only by the amount of space on your server.

If your system is hosted by us you will have 100GB of free storage from installation, so pleasecontact us if you would like to purchase more.

The index below offers more information on how to use the application. If you run into any issues or have a product functionality question, please submit a support ticket so our team can assist.

Documents application literature index

These guides are intended for site administrators - those who will advise end-users on how to use the application as well as manage the whole directory.

It is recommended to start at the top and read through in order.

Documents Admin side (General)

Documents Admin (Manage Documents List)

Documents Front End (General)

Permissions explained

Assigning permissions on the admin side

Assigning permissions on the front end

Document Metadata

How to Create a Folder

Uploading files from the admin side

Uploading files from the front end

looking for a refresher.
We have an e-Learning course available here on Discover that covers the documents application in detail and would suit new administrators or those
Further Learning
Microsoft OneDrive integration
Google Drive Picker integration
Document Workflow (Moving Old Files)
Document Workflow (Group Approval)
Document Migration
Document Export
Document Import
Digital Markers
Document Security Level
Document Reports
Monitoring Files and Folders
Deleting Files and Folders
Creating Links
Moving Files and Folders
Uploading New Document Versions
Supported Preview Formats
Document Preview

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