

Creating a holiday request as a user

Overview

In this article we will cover the following:

1. [How to request a holiday](#)
2. [How to view your booked holiday & requests](#)
3. [How to cancel a holiday](#)

This may be a useful article to share with your teams to guide them through this process.

Please ensure as a Holiday Planner application admin you have configured the settings in Holiday Planner to enable end-users to successfully book holiday. For more information, check out our guide [here](#).

Requesting a holiday

Head to **Application > Holiday Planner**.

Holiday planner

Who's out today ?

None reported

Request Absence/Leave awaiting approval

You are: Manager

Name	Leave type	Date
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Playground Admin	H? Holiday	14 November - 16 Nov
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Abigail Clark	H? Holiday	21 December 2020 -
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Amelia Jackson	H? Holiday	15 October - 22 October 2020
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Thank you



6 days

24 July 2020

Requested

None

View details

iCal

To request a holiday, select

+ Request Absence/Leave

Holiday planner



Who's out today ?

None reported

+ Request Absence/Leave

Holiday remaining 0 (0 Quota)

Carried holidays 5 (5 Carried - 0 Used), expired 1 February 2022

Remaining next year 0

Request pending 0 days

You will be asked to log details of the request:

Request Absence/Leave

Start date

End date

inclusive

Leave type

Holiday

Day part

Full day

Comments *

Cancel

Submit

- **Start date:** Select the start day of your holiday request
- **End date:** Select the end day of your holiday request
- **Leave Type:** Select the leave type (i.e. Holiday, Training Day, Sickness)
- **Day part:** Select the day type (Full day or Half day)
- **Comment:** Enter the details of the holiday request as required

Holiday notification

Once submitted, your Holiday Manager (or Substitute Manager) will receive the request for approval.

Once the request is approved (or rejected), you will get a notification confirming the request.

Notifications will be generated based on user's notification preferences for Holiday Planner. For more details, check out our article [here](#).

View your booked holiday & requests

To view your holiday requests or your yearly calendar, head to the **My Holidays** section:

Holiday planner

Who's out today ?

None reported

+ Request Absence/Leave

Holiday remaining

3 (25 Quota - 78 Used)

Carried holidays

5 (5 Carried - 0 Used), expired 1 June 2022

Remaining next year

7

Request pending

0 days

You will see your yearly calendar in full view:

Holiday planner / My holidays

My holidays

Requests history

« 2022/2023 2023/2024 2024/2025 »

May 2023

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

June 2023

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

July 2023

M	T	W	T	F	S	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

August 2023

M	T	W	T	F	S	S
1	2	3	4	5	6	
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

September 2023

M	T	W	T	F	S	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

October 2023

M	T	W	T	F	S	S
					1	
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November 2023

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December 2023

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

January 2024

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February 2024

M	T	W	T	F	S	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	

March 2024

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

April 2024

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Holiday remaining

25 (25 Quota)

Carried holidays

5 (5 Carried - 0 Used), expires 1 June 2023

Remaining next year

102 (25 Quota - 77 Used)

Request pending

0 days

Manager

Claromentis Administrator

Substitute manager

Nigel Davies

Holiday zone

Canada

Holiday start

May

Day types

Usual work day

Global Holiday

You will see on the panel to the right your holiday quota including any carry over as well as your Manager and Substitute Manager.

If you would like to see your team's holiday, you can do so by clicking **My Team**:

Holiday planner

Who's out today ?

None reported

+ Request Absence/Leave

Holiday remaining

3 (25 Quota - 78 Used)

Carried holidays

5 (5 Carried - 0 Used), expired 1 June 2022

Remaining next year

7

Request pending

0 days

You will see your team's booked holiday and you also can filter by Date and Day Types, as needed.

All All 

View Result

Day types

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
Abigail Clark	C				C	F				C		C	F					C		C	F					C	F			H
Canada																														
Rolling 4 day staff																														
James Terry	C	F	F		C			C	F			C	F					C		C	F					C	F			
Nathan Stewart		C				C			C				C					C			C					C	F			
Stephanie Hunter		C	F					C	F				C	F				C			C					C	F			

To cancel a holiday request, navigate to the **Request History** tab in your **My Holiday** area.

Requests history

« 2022/2023 **2023/2024** 2024/2025 »

May 2023	June 2023	July 2023	August 2023	September 2023
M T W T F S S	M T W T F S S	M T W T F S S	M T W T F S S	M T W T F S S
1 2 3 4 5 6 7	1 2 3 4	1 2	1 2 3 4 5 6	1 2 3
8 9 10 11 12 13 14	5 6 7 8 9 10 11	3 4 5 6 7 8 9	7 8 9 10 11 12 13	4 5 6 7 8 9 10
15 16 17 18 19 20 21	12 13 14 15 16 17 18	10 11 12 13 14 15 16	14 15 16 17 18 19 20	11 12 13 14 15 16 17
22 23 24 25 26 27 28	19 20 21 22 23 24 25	17 18 19 20 21 22 23	21 22 23 24 25 26 27	18 19 20 21 22 23 24
29 30 31	26 27 28 29 30	24 25 26 27 28 29 30 31	28 29 30 31	25 26 27 28 29 30
October 2023	November 2023	December 2023	January 2024	February 2024
M T W T F S S	M T W T F S S	M T W T F S S	M T W T F S S	M T W T F S S
1	1 2 3 4 5	1 2 3	1 2 3 4 5 6 7	1 2 3 4
2 3 4 5 6 7 8	6 7 8 9 10 11 12	4 5 6 7 8 9 10	8 9 10 11 12 13 14	5 6 7 8 9 10 11
9 10 11 12 13 14 15	13 14 15 16 17 18 19	11 12 13 14 15 16 17	15 16 17 18 19 20 21	12 13 14 15 16 17 18
16 17 18 19 20 21 22	20 21 22 23 24 25 26	18 19 20 21 22 23 24	22 23 24 25 26 27 28	19 20 21 22 23 24 25
23 24 25 26 27 28 29	27 28 29 30	25 26 27 28 29 30 31	29 30 31	26 27 28 29
30 31				
March 2024	April 2024			
M T W T F S S	M T W T F S S			
1 2 3	1 2 3 4 5 6 7			
4 5 6 7 8 9 10	8 9 10 11 12 13 14			
11 12 13 14 15 16 17	15 16 17 18 19 20 21			
18 19 20 21 22 23 24	22 23 24 25 26 27 28			
25 26 27 28 29 30 31	29 30			

Holiday 25 (25 Quota)
remaining

Carried holidays 5 (5 Carried - 0 Used), expires 1 June 2023

Remaining next year	102 (25 Quota - -77 Used)
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Request pending 0 days

Manager Claromentis
Administrator

Substitute manager Nigel Davies











Holiday zone Canada

Holiday start May

Day types

Usual work day
Global Holiday

This will reveal all your holiday bookings:

	Date	Requested on ▾	Status	Action	iCal
H?	Friday, 17 November 2023	2 November 2022	Requested	View details  	 
H	29 June – 30 June 2023	2 November 2022	Approved	View details 	 
H	21 July – 25 July 2023	2 November 2022	Approved	View details 	 

It is possible to cancel a pending holiday request by selecting the **Cancel** option.

Please note: Holiday that was previously approved must be first cancelled in totality. Once the cancellation is approved by the Holiday Manager, the holiday can be re-requested as needed.