Link to article: https://discover.claromentis.com/knowledgebase/articles/690/infocapture-database-structure-explained-and-how-to-usebi-business-intelligence-bi-tool



Infocapture Database Structure Explained and How to use BI Business Intelligence (BI Tool)

Overview

A simple guide to help on-prem clients to integrate InfoCapture with their existing BI (Business Intelligence) software.

InfoCapture provides an easy and quick way to create eform, capture information and design business process for your organisation. Many enterprises may have already implemented BI (Business Intelligence) tool inhouse such as Microsoft Power BI, or Tableau,

Many of this tool provides connection directly to SQL database allowing data to be manipulated in realtime. This guide is to help understand how InfoCapture data is stored and structured and how to create SQL view for your BI tools.

Please note: this is only possible for on-premise deployment and you have direct access to the SQL database.

SQL View

InfoCapture tables are designed to allow your users to create form and design business process without coding knowledge. This may not provide direct view required for BI tools, in this case, the SQL view needs to be created.

SQL View: a view is a virtual table based on the resultset of an SQL statement. A view contains rows and columns, just like a real table. The fields in a view are fields from one or more real tables in the database.

Resource

How to create SQL View depends on the type of database

MSSQL

MySQL

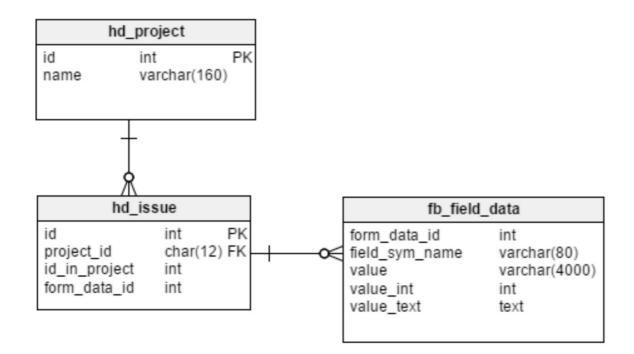
Understanding InfoCapture Tables

InfoCapture Project

We are using an example InfoCapture Project called "Claromentis Asset Records" below

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InfoCapture Database Tables



Data relational diagram between InfoCapture Project (hd_project) InfoCapture Tickets (hd_issue) and InfoCapture Field Data (fb_field_data)

hd_project				
Q hd_project	8	Search: id		
TABLES		id name ^ description	status	lis
hd_project		144 Claromentis Asset Records Project to record details of all asse	1	ti
hd_project_assigning hd_project_localization				

This is the main InfoCapture project table contain information about project name, properties and other settings.

id= project ID
name = project name

hd_issues

Q hd_issu	8	Search	n: id	\$	=	\$ • C	39945		
TABLES	1	id	project_id	form_data_id	id_in_project	reporter	created	last_modified	status a
hd_issue		39945	144	40936	56	1392	20141205150553	20141205150553	1
hd_issue_draft									
hd_issue_file									
hd_issue_history									
hd_issue_note									

All tickets/issues are stored in this table

id= global unique id of each ticket
project_id = id of the project
id_in_project =unique issue id within the project
form_data_id= reference to the form data

fb_field_data

Q fb_field_data ⊗	Search: form_data_id	♦ ♦ ♦	Q 40936	
ABLES	form_data_id field_sym_name	value	value_text	value_int
fb_field_data	40936 access	05-12-14 to 05-12-15	05-12-14 to 05-12-15	NULL
	40936 as_cost	147.00	NULL	NULL
	40936 as_wend	0	NULL	NULL
	40936 cost_is_es	NULL	NULL	0
	40936 date	20141205	NULL	NULL
	40936 department	0	NULL	NULL
	40936 location	1	NULL	NULL
	40936 mobile	NULL	NULL	0
	40936 product_code	NULL	NULL	NULL
	40936 serial	R180210	NULL	NULL
	40936 title	JetBrains PhpStorm	NULL	NULL
	40936 type	2	NULL	NULL
	40936 used_by	NULL	NULL	1392

individual form data is stored in this table

fb_field_data has three columns

- value
- value_int
- value_text

Only one of them actually contains data, depending on the field type (which is known for each form, but also can be found in tablef **b_field** by matching **fb_field.form_id** with **fb_form_data.form_id**

and fb_field_data.field_sym_name with fb_field.sym_name).

hd_issue and fb_field_data both have a column form_data_id, which is not visible in the frontend but identifies a group of fields in that issue (it's a reference to fb_form_data, but it's not relevant for the reporting).

Related Article

Understanding InfoCapture Database Tables

Last modified on 30 November 2023 by Hannah Door

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