

What is 'My Team'

The concept of 'My Team' in Holiday Planner can be represented in two ways:

Admin / Holiday planner / General configuration					
Configuration	iCal notification				
Day Types	Send holiday email notification with .ics calendar file upon holiday confirmation (Please Note: if this option is selected user won't receive in-system message).				
General	🔿 Yes 💿 No				
configuration	"My team" definition				
Zones & Groups	Users within the same team will be able to see each others' holidays. Specify how a team is defined				
	✓ Users with the same manager				
Common Holidays	Users within the same groups Allow team members to view full list of each others holidays requests				
User Quota	• Yes O No				
	Display calendar days (elapsed days) along with effective days when applicable				
Bradford Factor	○ Yes ② No				
Utilities	Number of entries per page in reports				
	20				
Set compulsory					
days	Save Configuration				

1. Users with the same holiday group manager

If this option is selected, users with the same holiday planner group manager (including substitute manager) will be able to see each other holidays or absences.

The holiday planner manager is set in Zones & Group (see below)

Configuration				
Day Types	System groups Marketing Admin Statooine Staff Staff Staff Mike's Family Legal Team Director		Holidays groups	Add a zone
General configuration			⊡-@ UK └─ <mark>&</mark> Marketing !~@ USA	Name Marketing
Zones & Groups		\rightarrow \rightarrow \rightarrow	⊡ ⊚ Default 	Edit weekend pattern
Common Holidays		\rightarrow \rightarrow \rightarrow	- 20 Enterprise 20 Star Wars	Set manager Michael Christian × • Browse

2. Users with the same holiday group

If this option is selected, only users within the same holiday group can see each other holiday

Configuration Options

Viewing my team's holiday detail

It is possible to view my team's holiday details by clicking the name of the user on the My Team Page by changing the configuration value in Admin > System > Configurations

cfg_holiday_view_team_details

- true: viewing the user's holiday detail page
- false: view the user's profile page

 \triangle Please submit a support ticket to request this changes

On the Managers page, clicking the name of the user should always to to the user's holiday details page.

FAQs

What if I want everyone from a different group to see each other on holiday?

Create a holiday planner group and put people who wish to share their holiday visibility with others. You don't need to specify managers for this group.

Here is an example where we have a system group containing all employees and turn it into a holiday group so that all employees can see each other holiday regardless of their holiday groups.

Holidays groups	Add a zone
E- 🌚 Claromentis	Name
Support	Holiday Planner - All Employees
	Edit weekend pattern
- A Marketing	Set manager
Designers	Select user Browse
- A Testing	Set substitute
Junior PM	Select user Browse
Holiday Planner - All Employee Professional Services Team	Permission to run report

Last modified on 30 November 2023 by Hannah Door

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