



Creating an Event

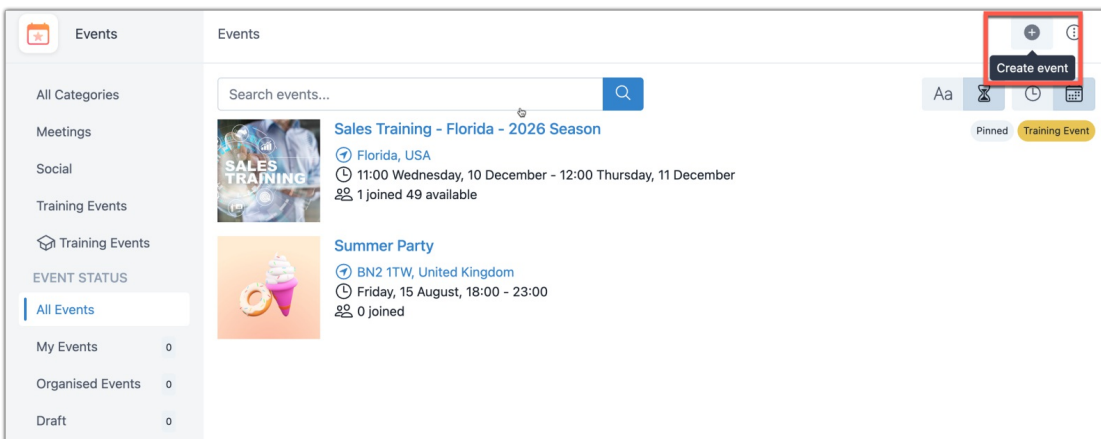
To create Events on the front-end of the application, users will need to have been granted permissions on the admin side (**Applications > Admin > Events**) by an [Events application administrator](#).

For more information, check out the [Events: Admin overview](#).

Creating an Event

1. Head to **Applications > Events**

2. Use the + icon



Reminder: If you do not see the option to create a new event, please check with your administrator that you have the permission needed to do so.

Configuring the Event

1. Name the event and choose its category.

(Categories that appear here can be edited by administrators of Events from the [Admin side](#))

Events > Create a new event

Create a new event

Title *

Category *

Tags popular tags: intranet, claromentis, microsoft, excel, team, social, powerpoint, word, corporate, Christmas

Organiser *

- **Title:** The name of the event
- **Category:** The category in which you wish to place this event
- **Tags:** Relevant tags to the event to help with searching
- **Organiser:** The user who will organise the event. This will default to the creator of the event, but can be changed to someone else

2. Add an image to appear on the Event landing page and the Event's own page.

Events > Create a new event


Create a new event

Title *

Category *

Tags popular tags: intranet, claromentis, microsoft, excel, team, social, powerpoint, word, corporate, Christmas

Organiser *

Image  Delete image

3. Set the Date & Time of the Event (and timezone if applicable):

Date & Time * -

Full day

Timezone

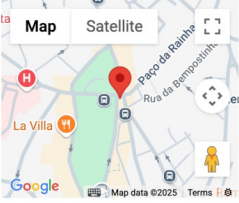
- **Date & Time:** Specify the date and time of the event. Two checkboxes enable you to define whether (1) the event is for the whole day or (2) to create this as a repeatable event, allowing the event to run every day, week, month, or year up until a specified amount of time.
- **Timezone:** Specify which time zone the date and time represent.


4. Enter the Event details

This is a required field. Add an Event description so those invited know what they can expect.

This is a Webinar/Online event

Location



Event details * B *I* U **T** ~~X~~ ~~X~~ EMAIL  [SOURCE]


Join us this August 4-6 in the heart of Portugal's capital for our 2025 conference, a two-day immersive tech experience bringing together global innovators, visionary startups, and industry disruptors. Set against the stunning backdrop of Lisbon's historic charm and modern energy, this year's conference explores the frontier of AI, quantum computing, green tech, and digital ethics.

Expect keynote speeches from top tech leaders, hands-on workshops, and exclusive product unveilings. With over 50 sessions, live demos, and networking events across the city's vibrant tech district, this conference is not to be missed.

619 / 7500

- **Webinar/Online event:** Check this box if the Event is online. A box for 'Joining Details' will appear. Copy/paste your Teams, Zoom, etc, meeting details or any other relevant information a user will need when the Event arrives to join it. (These details will appear in the email Event invite when users click to attend)


This is a Webinar/Online event

Event details * B *I* U **T** ~~X~~ ~~X~~ EMAIL  [SOURCE]

Join us this August 4-6 in the heart of Portugal's capital for our 2025 conference, a two-day immersive tech experience bringing together global innovators, visionary startups, and industry disruptors. Set against the stunning backdrop of Lisbon's historic charm and modern energy, this year's conference explores the frontier of AI, quantum computing, green tech, and digital ethics.

Expect keynote speeches from top tech leaders, hands-on workshops, and exclusive product unveilings. With over 50 sessions, live demos, and networking events across the city's vibrant tech district, this conference is not to be missed.

619 / 7500

Joining Details B *I* U **T** ~~X~~ ~~X~~ EMAIL  [SOURCE]

Anyone signing up to this Event will be emailed with these joining instructions. They will also be able to access them from the Event details page.

- **Location:** Specify the event location. If the event is an in-person event, you can link a location using Google Maps. (Requires maps API set up to work, more information [here](#))
- **Training Event:** Select this box if you want this Event to be used as a module in a Course, or linked as a step in a [Learning Path](#) (create a [qualification code](#) if it's to be used in a path)

Training Event This event will be marked as Training Event and recorded in user's training record

5. Decide whether approval to join the Event is required or not:

Approval Approval required to attend Attendee's line manager/supervisor can also approve

- **Approval:** Select the first checkbox if Event administrators have to approve users attending the Event. If selected, approval by their line manager can also be selected, meaning event administrators or their manager can approve their request to join.
- **Attachments:** Add documentation to the event (training agenda or a questionnaire, for example)

Attachments

Choose file or select from pre-uploaded...

6. Manage the number of participants allowed at the event.

Participants Limited Unlimited

Total capacity people

Allow each user to bring up to friends or family

Allow waiting list up to people

Private (Participants will not be displayed)

- **Participants:** State how many people can attend the event. By default, this is set to Unlimited. You can change this to Limited, which will allow you to (1) specify the number of attendants, (2) whether friends and family can be invited, and (3) a waiting list for people to join if the total capacity has been reached. You can also specify if the event will be private, meaning that the 'Who's Going' list will not appear in the front-end for users to see.

7. Define the event permissions.

You will see the following permission options that can be set for individual users and/or Roles and Groups:

Permissions

Start typing to add...

All registered
Role: Administrators

View only
 Can join
 Can Manage Booking And Attendees
 Edit this event
 Delete

[View effective permissions...](#)

- **View only:** User(s) can view the event details from the front-end of the application, but will not be allowed to interact with it.
- **Can join:** User(s) can join the event (or request to join).
- **Can Manage Booking And Attendees:** User(s) will be able to accept/decline approval required to attend. Users can also view the full list of attendees as well as confirm their attendance on their behalf via Event > Attendee Registration.
- **Edit this event:** User(s) will be able to edit permissions and details of the event.
- **Delete:** User(s) will be able to delete the Event (Deleted content cannot be restored so be vigilant who is being given this ability)

8. Save the Event as a Draft (to finish later) or make it Live for those with permissions to see:

Status

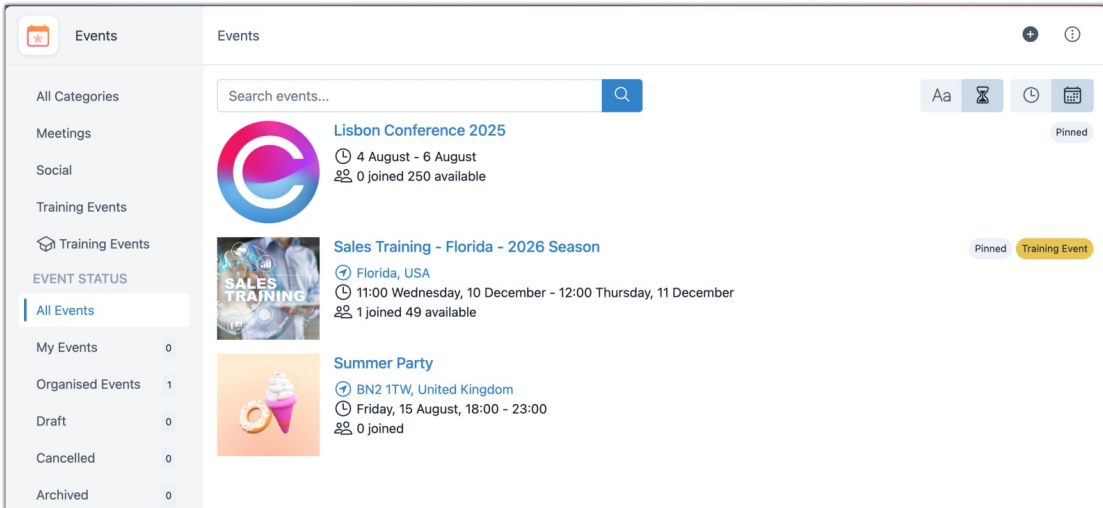
Display this Event at the top of the Upcoming Events list
 Send an email invitation/cancellation/updates to users who can sign-up

Be sure to specify email notifications to users as well as pin the event to the top of the events pages if needed.

If you need to save your progress for later, leave this in 'draft' status and click save. You can find your unfinished Event later on the front end of Events

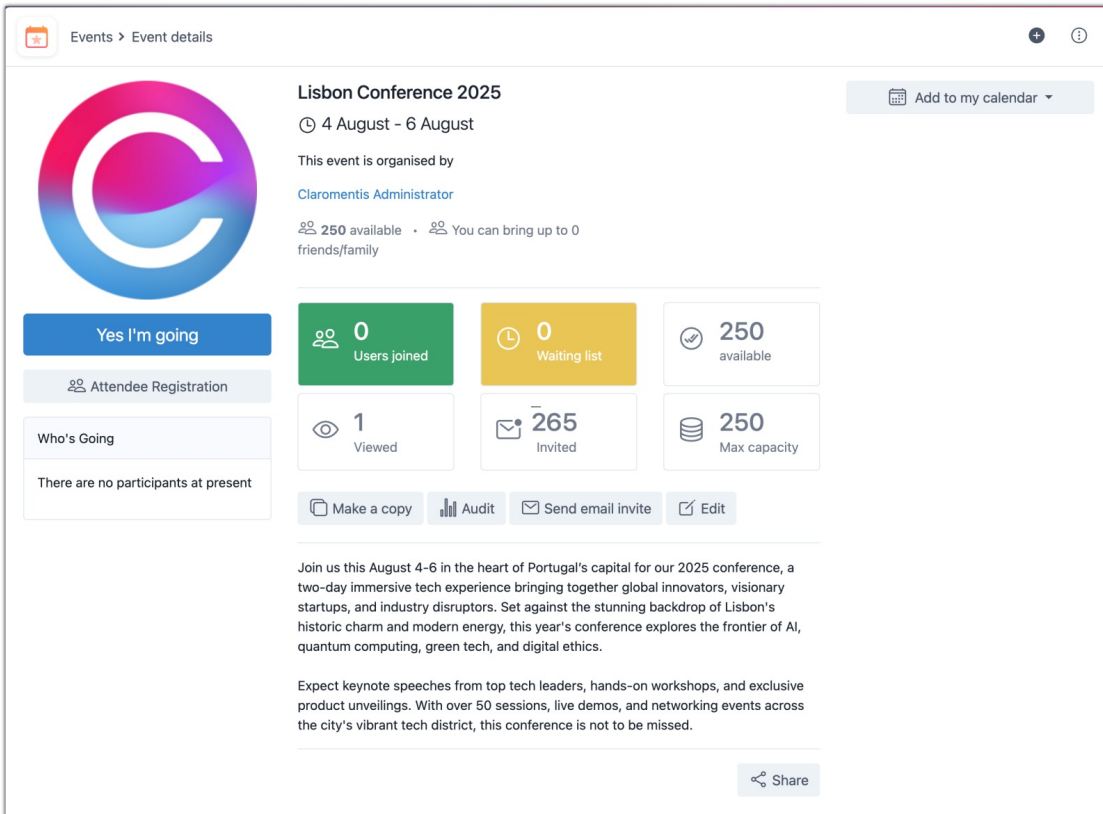
under the 'Drafts' tab.

The Live Event will now be listed in Events:



The screenshot shows the 'Events' page with a sidebar on the left containing categories like 'All Categories', 'Meetings', 'Social', 'Training Events', and 'EVENT STATUS'. The main content area lists three events: 'Lisbon Conference 2025' (4 August - 6 August, 0 joined, 250 available), 'Sales Training - Florida - 2026 Season' (11:00 Wednesday, 10 December - 12:00 Thursday, 11 December, 1 joined, 49 available), and 'Summer Party' (BN2 1TW, United Kingdom, Friday, 15 August, 18:00 - 23:00, 0 joined). Each event has a 'Pinned' label and a category tag like 'Training Event'.

It will have its own landing page for invited users to interact with:



The screenshot shows the 'Event details' page for 'Lisbon Conference 2025'. It features a large circular logo, a 'Yes I'm going' button, and an 'Attendee Registration' section. The event is organized by 'Claromentis Administrator' and has 250 available spots. A summary table shows 0 users joined, 0 on the waiting list, 250 available, 1 viewed, 265 invited, and 250 max capacity. Below the table are buttons for 'Make a copy', 'Audit', 'Send email invite', and 'Edit'. The event description mentions a two-day immersive tech experience in Lisbon, Portugal, on August 4-6, 2025.

If the email option was selected, the invite email will have been sent to users with the 'can join' permission:

You've been invited to Lisbon Conference 2025 Inbox x



hannahdv9-demo - Digital Workplace <noreply@claromentis.com>
to me ▾

16:03 (2 minutes ago) ☆ ↶ ⋮

Hello, you have been invited to attend the following event:

[Lisbon Conference 2025](#)



When: 4 August - 6 August

Description: Join us this August 4-6 in the heart of Portugal's capital for our 2025 conference, a two-day immersive tech experience bringing together global innovators, visionary startups, and industry disruptors. Set against the stunning backdrop of Lisbon's historic charm and modern energy, this year's conference explores the frontier of AI, quantum computing, green tech, and digital ethics.

Expect keynote speeches from top tech leaders, hands-on workshops, and exclusive product unveilings. With over 50 sessions, live demos, and networking events across the city's vibrant tech district, this conference is not to be missed.

[Please Confirm Your Attendance.](#)

[Click here](#) to view the event.

One attachment • Scanned by Gmail ⓘ

event.ics [Download](#)

↶ Reply

↷ Forward

Created on 31 July 2025 by [Hannah Door](#). Last modified on 22 May 2026

Tags: [events](#), [user guide](#), [create](#)