People: General Configuration

Requirements

This user guide is for anyone on Claromentis 8.2+

Introduction

General configuration allows you to make changes to the People application providing more data and visibility if required.

This article will give you an overview of the general settings and the functionalities that can be changed from the admin side of the People application.

The information below is outlined in the video.

People configuration

When you navigate to Admin > People, select the 'General Configuration' tab.

| Adm | IN / PO | eople Control Panel | | | | | | × |
|-------|---------|---------------------|------------------|---|-----------------------------|------------|--|--------|
| J. U | sers | 2 Power users | 🛓 Roles 🛛 🧟 Grou | Ips Password policy | | | Utilities | |
| _ | | | | | | | 🔮 Add a new user | |
| | | | | • Q | | | 🛃 Export users | |
| All A | АВ | CDEFGH | IJKLMN | O P Q R S T U V W X | Y Z It First | name, Surr | ame 회 Add/update from CSV | file |
| F | Photo | Full name 🔺 | Role | Group | Dummy User Account Assigned | Spare | Configuration | |
| • | 0 | Abigail Clark | none | Company, Human Resources, Learning and Development | No | No | General configuration Configure user profile | fields |
| | | Alan Metcalfe | none | Company, Sales | No | No | Configure Skills | neids |
| • | | Alison Kelly | none | Company, Human Resources | No | No | | |
| ٩ (| đ | Amelia Jackson | none | Company, Human Resources | No | No | | |
| • | | Anne Wilkins | Managers | Company, Professional Services | No | No | | |
| | | Austin Glover | none | Company, Marketing | No | No | 0 | |

This area will allow you to make certain visual changes to different aspects of the People application as well as features to maintain user interaction.

Reminder: Be extremely careful changing these options. They potentially can make the system unusable.

You can make changes to the profile picture sizing.

| Standard size of user's profile picture, width 140 | |
|---|--|
| Standard size of user's profile picture, height 140 | |
| Standard size of user's profile large picture, width 800 | |
| Standard size of user's profile large picture, height 800 | |

As well as the option to change the metadata image sizing and display.

| Width of metadata images |
|---|
| This width applies to the metadata image lightbox on a users profile page. In other places the image will appear as a thumbnail. |
| 200 |
| Height of metadata images |
| This height applies to the metadata image lightbox on a users profile page. In other places the image will appear as a thumbnail. |
| 200 |
| Show metadata images in the sidebar of user profiles |
| Ves 💿 No |

You can also set up the ability to put an age on a user's profile. This means the profile will become outdated after a certain period of time.

| After this perio | d of time user profile become outdated (days) |
|------------------|---|
| 30 | |
| After user prof | ile became outdated and has not been updated by user, send notification again every this number of days |
| 2 | |

This feature can be useful when requiring users to keep profiles up-to-date and informative.

Other options include changing the format of names displayed.

| Name display format |
|---|
| Format for displaying user/contact name in system. Possible values are '{fname} {sname}', '{sname} {fname}' or '{sname}, {fname}' |
| Firstname Surname 🗸 |
| And the ability to edit the visibility of the number of users (i.e. group/role) appearing. |

| Max number of users to display in group/role | | | |
|--|--|--|--|
| Max number of users to display in multi-user picker in admin area when editing a group or role. If number of users in a group/role exceeds this value, the membership can be changed from the user | | | |
| profile page | | | |
| 100 | | | |
| Max number of groups to show in the users list before showing "+ N more". 0 means unlimited | | | |
| 5 | | | |
| Max number of roles to show in the users list before showing "+ N more". 0 means unlimited | | | |
| 5 | | | |

Last modified on 1 August 2024 by Veronica Kim

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