People List

Requirements

This user guide is for anyone on Claromentis 8.2+

Introduction

This article will showcase the features of the people list in the People application and how to locate specific users.

The information below is outlined in the video.

People list

When first accessing the People application, the people list page will be the first area you enter:

pople		
	↓ Q	
A B C D E F G H I J K L M	INOPQRSTUVWXYZ	↓† First name, Surn
Abigail Clark	Alan Metcalfe	Alison Kelly
Human Resources Assistant	Sales Assistant	Human Resources Assistant
Amelia Jackson	Anne Wilkins	Austin Glover
Human Resources Assistant	Sales Director	Marketing Executive
Barclay Martin	Brian MacDonald	Charles Johnston
Sales & Training Manager	Marketing Executive	Marketing Director
Claire Bond Testing Manager	Claromentis Administrator System Administrator	Claromentis Test
Connor Chapman	Dan Butler	Dave Arril
Human Resources Assistant	Support Technician	Head Of Sales

Should you wish, you can choose to see the users in a 'Card' view (as shown above) or in a 'List' view:

People						* A :- *
		¥ (٦			
All A	BCDEFGHIJ	K L M N O P Q R S T	U V W X Y	Z		If First name, Surname
Photo	Full name 🔺	Job Title	Landline	Mobile	Preferred contact method	Account state
9	Abigail Clark	Human Resources Assistant				Active
	Alan Metcalfe	Sales Assistant				Active
2	Alison Kelly	Human Resources Assistant				Active
Ø	Amelia Jackson	Human Resources Assistant				Active
	Anne Wilkins	Sales Director				Active
ę	Austin Glover	Marketing Executive				Active
7	Barclay Martin	Sales & Training Manager				Active
	Brian MacDonald	Marketing Executive				Active
	Charles Johnston	Marketing Director				Active
0	Claire Bond	Testing Manager				Active
C	Claromentis Administrator	System Administrator				Active

People search

From the people list page, you can search for specific users and view their profiles.

Users can search through the different pages by their name or specific letters of the user's first name, and can list users alphabetically by surname instead of the first name.

eople	e		
	✓ Q		
ABCDEFGHIJKLM	N O P Q R S T U V W X Y Z	🔰 First name, Su	
Abigail Clark	Alan Metcalfe	Alison Kelly	
Human Resources Assistant	Sales Assistant	Human Resources Assistant	
Amelia Jackson	Anne Wilkins	Austin Glover	
Human Resources Assistant	Sales Director	Marketing Executive	
Barclay Martin	Brian MacDonald	Charles Johnston	
Sales & Training Manager	Marketing Executive	Marketing Director	

Another option to search for users will be to use the 'Advanced Search' option.

People			
	· · · · · · · · · · · · · · · · · · ·		
Advanced search	×	V W X Y Z	🔰 First name, Surname
Keywords	Any 🗸	calfe	Alison Kelly
Account state	All except blocked	stant	Human Resources Assistant
Group	Any 🗸		
	□ With subgroups	kins	Austin Glover
First name		:tor	Marketing Executive
Surname			
Job Title		Donald	Charles Johnston
\rightarrow	Q Search 24 V	Executive	Marketing Director

The Advanced Search will give you a variety of methods determined by the administrators. This will be a useful option allowing for more in-depth ways to locate a specific user.

Last modified on 1 December 2023 by Hannah Door

Created on 1 February 2018 by Michael Hassman Tags: intranet, people, user guide