



Roles and Permission in Projects

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In Projects we have the following roles:

PM : Project Manager

Senior Team: Senior team can edit project team and has access to sensitive project information such as financial information (used in plug-ins)

Team : Standard team member of a project

Senior Client: Client won't be able to see private tasks, but senior client can access sensitive project information such as financial information

Client: Standard client permission that won't be able to see private tasks or private notes

PROJECT ROLES		Role Capabilities									
PROJECT ROLES	RESPONSIBILITY	RIGHTS	Capability	Full Permission in admin panel	PM	Senior Team	Team	Senior Client	Client		
PM	(Senior PM) (Junior PM)	Getting notification view/edit finance info	view project information	Y	Y	Y	Y	Y	Y		
SENIOR TEAM	(Lead Designer) (Lead Technical)	View/Edit finance info	view team	Y	Y	Y	Y	Y	Y		
TEAM	(Engineers) (Designer)		view tasks	Y	Y	Y	Y	Y	Y		
SENIOR CLIENT	(Designer)	View finance info	view private tasks	Y	Y	Y	Y				
CLIENT			updating own task status	Y	Y	Y	Y	Y	Y		
Admin permission	From admin panel they can create new project & who can have full permission (regardless they are within the team or not)		add task	Y	Y	Y	Y				
	<input checked="" type="checkbox"/> Create New Project <input type="checkbox"/> Full Permission		edit/delete their own tasks	Y	Y	Y	Y				