



## Roles and Permission in Projects

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In Projects we have the following roles:

**PM** : Project Manager

**Senior Team**: Senior team can edit project team and has access to sensitive project information such as financial information (used in plug-ins)

**Team** : Standard team member of a project

**Senior Client**: Client won't be able to see private tasks, but senior client can access sensitive project information such as financial information

**Client**: Standard client permission that won't be able to see private tasks or private notes

### PROJECT ROLES

PROJECT ROLES	RESPONSIBILITY	RIGHTS
<b>PM</b>	(Senior PM) (Junior PM)	Getting notification view/edit finance info
<b>SENIOR TEAM</b>	(Lead Designer) (Lead Technical)	View/Edit finance info
<b>TEAM</b>	(Engineers) (Designer)	
<b>SENIOR CLIENT</b>	(Designer)	View finance info
<b>CLIENT</b>		
<b>Admin permission</b> <input checked="" type="checkbox"/> Create New Project <input type="checkbox"/> Full Permission		

from admin panel they can see who can create new project & who can have full permission (regardless they are within the team or not)

### Role Capabilities

Capability	Full Permission (not in admin panel)	PM	Senior Team	Team	Senior Client	Client
view project information	Y	Y	Y	Y	Y	Y
view team	Y	Y	Y	Y	Y	Y
view tasks	Y	Y	Y	Y	Y	Y
view private tasks	Y	Y	Y	Y	Y	Y
updating own task status	Y	Y	Y	Y	Y	Y
add task	Y	Y	Y	Y	Y	Y
edit/delete their own tasks	Y	Y	Y	Y	Y	Y
changing ordering of tasks & section	Y	Y	Y	Y	Y	Y
edit/delete all tasks	Y	Y	Y	Y	Y	Y
view discussion	Y	Y	Y	Y	Y	Y
participate in discussion	Y	Y	Y	Y	Y	Y
view private discussion	Y	Y	Y	Y	Y	Y
participate in private discussion	Y	Y	Y	Y	Y	Y
edit delete their own discussion	Y	Y	Y	Y	Y	Y
view and edit/delete all discussion	Y	Y	Y	Y	Y	Y
view project file	Y	Y	Y	Y	Y	Y
upload project file	Y	Y	Y	Y	Y	Y
view private file	Y	Y	Y	Y	Y	Y
delete their own file	Y	Y	Y	Y	Y	Y
delete all project file	Y	Y	Y	Y	Y	Y
edit project properties including status summary	Y	Y	Y	Y	Y	Y
edit project team	Y	Y	Y	Y	Y	Y
delete project	Y	Y	Y	Y	Y	Y
view financial extension	Y	Y	Y	Y	Y	Y
edit financial extension	Y	Y	Y	Y	Y	Y

Example how extension permission can be implemented