

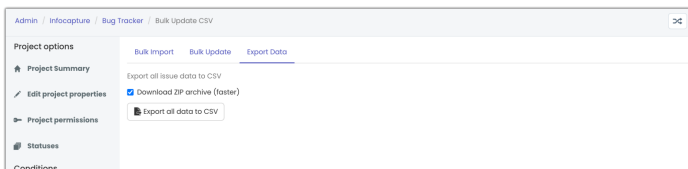
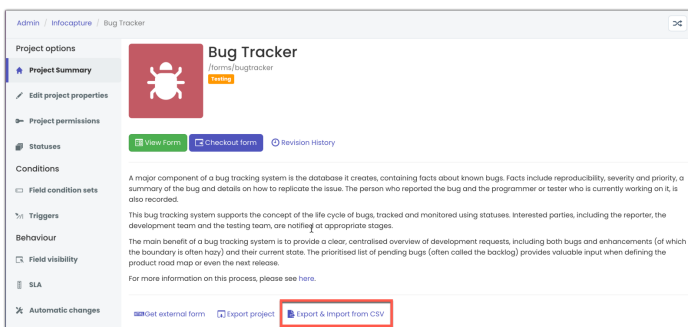
Deleting tickets in InfoCapture

Infocapture tickets can be deleted individually, in batches using the built-in facility or in bulk via CSV.

Vigilance around any deletions is required by the team member performing them as once deleted data is permanently removed and cannot be restored.

If you are going to be deleting Infocapture tickets:

1. Confirm with your team the deletions are appropriate and approved before proceeding.
2. Consider exporting all the project ticket data to a CSV so that this is on file in case any deletions are made in error. Tickets can be re-imported to the system from this CSV.



Delete tickets individually

Only users with the 'Manage tickets' project permission will see the **Delete** option when in a ticket.

A screenshot of a ticket form in InfoCapture. It features two dropdown menus: 'Assign to' with the value '[not assigned]' and 'Change status to' with the value 'Resolved'. Below these is a blue 'Submit' button. At the bottom, there are four action buttons: 'Edit' (with a pencil icon), 'Monitor' (with a play icon), 'Clone' (with a document icon), and 'Delete' (with a trash can icon). The 'Delete' button is highlighted by a red box.

This will take the user to another screen to confirm they wish to delete the ticket:

InfoCapture / Delete bug

TicketJumpSwitch to Bug Tracker

ID

810009

Project

Bug Tracker

Submitted by

Joshua Tucker

Date of report

02-05-2023 10:07

Delete

Clicking **Delete** will remove the ticket permanently and an on-screen message will confirm the ticket is removed.

The audit log will record the deletion and specify the ticket removed as below:

Admin / Audit / View logs

From

21-12-2023

00:00

To

21-12-2023

11:29

User name

Category

InfoCaptureDelete issue

CSV delimiter

Comma

Semicolon

Get CSV file

View

Date/Time	User name	Impersonated user	IP address / Proxy IP	Type	Category	Subcategory	Object	Details
21-12-2023 11:27	Claronensis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	{Object ID: 339}	Issue (810009) deleted from project Bug Tracker (02)

Delete tickets in batches

The built-in facility appears on the front end of a project in the ticket list:

<input checked="" type="checkbox"/>	810038	Claronensis Administrator	Urgent	dfgdgdf		None	04-10-2023 10:09	
<input checked="" type="checkbox"/>	810037	Alan Metcalfe	Urgent	efweafwe	Nigel Davies	Pending Testing	12-09-2023 11:32	
<input checked="" type="checkbox"/>	810036	Claronensis Administrator	High	dfgfvdfdg	Rose Sharp	Pending Reporter Feedback	06-07-2023 17:30	
<input checked="" type="checkbox"/>	810034	Claronensis Administrator	Normal	dfchhdhfh	Rose Sharp	Pending Reporter Feedback	06-07-2023 17:17	
<input checked="" type="checkbox"/>	810033	Claronensis Administrator	High	test567	Nigel Davies	Pending Reporter Feedback	06-07-2023 17:11	
<input checked="" type="checkbox"/>	810008	John Vance	Normal	Add titles to report wizard steps	Simon Walker	Pending Testing	05-05-2023 10:58	
<input checked="" type="checkbox"/>	810007		Low	Spelling error in tool tip	Phil Lawrence	Resolved	05-05-2023 10:56	
<input checked="" type="checkbox"/>	810006		High	Document preview IE9 issues	Claire Bond	Pending Testing	05-05-2023 10:53	
<input checked="" type="checkbox"/>	810005	Claire Bond	High	Search results do not load	Claire Bond	Resolved	12-05-2023 17:29	
<input checked="" type="checkbox"/>	810004	1 Victor McLean	Low	Remove the renew button	Simon Walker	Resolved	12-05-2023 17:28	
<input checked="" type="checkbox"/>	810003	1 John Vance	Normal	Mark mandatory fields with an asterisk	Phil Lawrence	Resolved	12-05-2023 17:26	
<input checked="" type="checkbox"/>	810002		Urgent	Browser crashes when uploading a large file	Victor McLean	Resolved	12-05-2023 17:26	
<input checked="" type="checkbox"/>	810001		Low	Status message is incorrect	Jacob Black	Resolved	12-05-2023 17:25	

Update

Delete

OK

The **Delete** option will only be able to be used by users with the 'Manage tickets' project permission.

1. Check the box next to each ticket you wish to delete (or 'Select all' on the current page) using the topmost checkbox.

(The number of tickets that show on one page of the ticket list can be changed temporarily to assist with larger batch deletions)

Admin / InfoCapture / Bug Tracker / General list options

Project options

Project Summary

Edit project properties

Project permissions

Statuses

Conditions

Field condition sets

Triggers

Behaviour

Field visibility

SLA

Automatic changes

General list options

Set how tickets will be displayed in the list view

Tickets per page

20

Ticket colours

Add new ticket colour

Each line should contain a condition: if the condition is true, the ticket will be shown in the specified colour. If more than one condition is true, the first in the list will be used.

Condition syntax: field_sym_name=field_value

field_sym_name - field symbolic name, field_value - field value

Ticket age

Age from last modification

Primary field

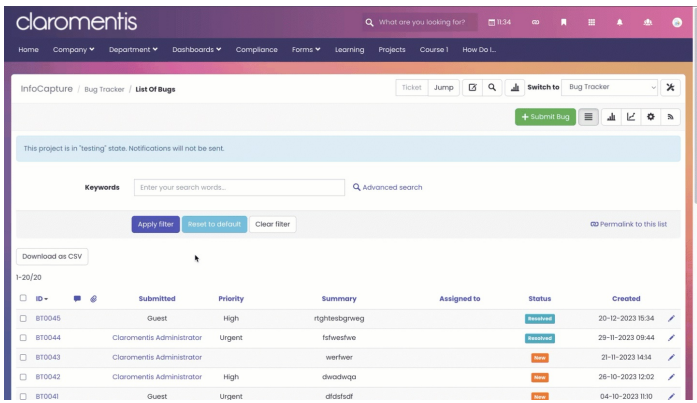
Summary

Save

2. Scroll to the bottom of the screen select **Delete** and then click **OK**.

3. The screen will list all the tickets to be deleted, scroll to the end of the page and select **Delete** a final time to complete this.

4. An on-screen message will confirm how many were removed as shown here:



Batch deletions using this facility will also be recorded in the audit log as below:

Admin / Audit / View logs									
<div><div><input checked="" type="checkbox"/> From 21-12-2023 11:30</div><div><input type="checkbox"/> To 21-12-2023 11:37</div></div>									
<div>User name<input type="text"/></div> <div>CategoryInfoCaptureDelete issue</div> <div>CSV delimiterCommaSemicolonGet CSV file</div> <div>View</div>									
Date/Time	User name	Impersonated user	IP address / Proxy IP	Type	Category	Subcategory	Object	Details	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 1897)	Issue (#10045) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 1898)	Issue (#10043) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 1893)	Issue (#10043) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 1892)	Issue (#10042) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 720)	Issue (#10041) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 719)	Issue (#10040) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 718)	Issue (#10039) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 717)	Issue (#10038) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 624)	Issue (#10037) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 613)	Issue (#10035) deleted from project 'Bug Tracker' (2)	
21-12-2023 11:34	Cloromentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Delete issue	" (Object ID: 612)	Issue (#10034) deleted from project 'Bug Tracker' (2)	

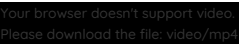
Delete tickets in bulk via CSV

The **Bulk update** option can be used to delete tickets en masse.

For this method, we strongly recommend exporting all tickets to a CSV ahead of any deletions to ensure these are on file in case any removals made are in error, needed tickets can be restored from this CSV.

If you are concerned about performing the bulk deletions yourself or would like some advice before proceeding, please raise a support ticket and we can assist you with this.

Here is a bulk deletion of tickets being carried out for a project:



1. Export all data to a CSV using the option and then open the file locally.
 2. Scroll to the right and locate the last column which will be titled 'input-delete'.
- This will have a zero in each row which denotes 'retain' for that ticket.
3. For any ticket you wish to delete update this to a '1' which means 'delete'.

Optional step but recommended for deletions of large numbers of tickets

Remove any ticket being retained (where zero is in the 'input-delete' column) from the CSV so the file only contains tickets to be deleted ('1' in the 'input-delete' column). This means when importing the file deletions those left out will not be referenced.

Even if you leave those being retained in the CSV they will simply be referenced as 'imported' when they are effectively unchanged.

Whereas taking those being retained out of the CSV is beneficial because it makes the file the system has to process smaller, which is necessary if you wish to delete large numbers of tickets.

If you're deleting less than tickets this likely is negligible.

If you are, however, deleting between 200 and 1000 tickets we recommend ensuring the CSV only includes tickets to be deleted to guarantee this completes successfully.

If you need to delete more than 1000 tickets you will need to perform the deletions in batches and we would recommend using CSVs that only contain deletions for this.

- 4. Once complete, save the file as a CSV.
- 5. Now in the 'Bulk import' tab of the project, upload the edited CSV that contains your deletions to the 'Step 2' area.

THIS IS THE POINT OF NO RETURN - TICKETS WILL BE PERMANENTLY ERASED WITH THE NEXT STEP

- 6. Select **Import** and the system will process the deletions, displaying this in a table on the screen.
- 7. Once it completes, all the tickets with '1' against them in the CSV will have been permanently deleted.

Field condition sets

Triggers

Behaviour

Field visibility

SLA

Automatic changes

Workflow

Notification

Notifications

Default notification fields

List options

Step 2 - Select your CSV

Select the CSV you have just populated with issue data then click the Import button to complete

Choose file

No file chosen

Import

IMPORT STARTED

38 rows, 38 imported, 0 errors

ID	ID in Project	Status
000382	PROD01	DELETED
000383	PROD02	DELETED
000384	PROD03	DELETED
000385	PROD04	DELETED
000386	PROD05	DELETED

IMPORT FINISHED

The audit log will reflect the bulk deletion via CSV - it will specify how many were deleted but it will not list these individually:

Admin / Audit / View logs

From

21-12-2023

11:30

To

21-12-2023

12:08

User name

Category

InfoCapture

Import Issue

CSV delimiter

Comma

Semicolon

Get CSV file

View

Date/Time	User name	Impersonated user	IP address / Proxy IP	Type	Category	Subcategory	Object	Details
21-12-2023 11:53	Claronmentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Import Issue	Product Review (Object ID: 26)	1 issue was updated via csv
21-12-2023 11:53	Claronmentis Administrator		161.35.160.204	SUCCESS	InfoCapture	Import Issue	Product Review (Object ID: 26)	37 issues were deleted via csv

If tickets are deleted in error using the bulk CSV method it is NOT possible to tell which tickets were included when the deletions took place - another reason for vigilance ahead of deletions as the losses for this method cannot be tracked.

However, if you exported all ticket data from the project before proceeding with the deletions any tickets now needed can be restored by re-importing them in the 'Bulk import' area.

For this to be successful remove the 'ID' and 'ID in project' columns from the file you exported with all the tickets and save this, it will now allow the tickets within it to be imported back into the project successfully.